



Union Bank Bhavan, 239, Vidhan Bhavan Marg, Nariman Point, Mumbai 400 021.

Staff Circular No.:6915

Date: 18.12.2018

To: ALL BRANCHES / OFFICES

Tax Benefit certificate against premium paid towards Medical Insurance policy

Subject- Medical Insurance Policy
Portal for Online generation of Tax Benefit Certificate

1. Attention is invited to Staff Circular No. 6702 dated 17.11.2017, providing the details of Medical Insurance Policy for existing employees for the period of 01.10.2017 to 30.09.2018. The said policy expired on 30.09.2018.
2. Bank has renewed the policy for existing employees. All employees and their dependents (as per Union Parivar) existing on Bank's payroll as on 01.10.2018 are covered under this policy of Medical Insurance from 01.10.2018 to 30.09.2019. The policy numbers are as follows:

S No	Policy Type	Policy Tenure	Policy Number
1.	Base Policy	01.10.2018 to 30.09.2019	5001002818P109893720
2.	Super Top Up Policy: Premium paid till 30.09.2018	01.10.2018 to 30.09.2019	5001002818P111129751
3.	Super Top Up Policy: Premium paid between 01.10.2018 to 08.10.2018	10.10.2018 to 30.09.2019	



3. The Medical Insurance Policy for retired employees has been renewed and the policy numbers are as follows:

S No	Policy Type	Policy Number
1.	Base Policy (Without Domiciliary)	5001002818P111142519
2.	Base Policy (With Domiciliary)	5001002818P111139896
3.	Super Top Up Policy	5001002818P111158060

The policy coverage depends on the date of premium paid by the retired employee. Details are given in the below table.

S No	Period of deduction of Insurance Premium	Period of Insurance Tenure
1.	Till 31.10.2018	01.11.2018 to 31.10.2019
2.	Between 02.11.2018 to 15.11.2018	16.11.2018 to 31.10.2019
3.	Between 04.12.2018 to 15.12.2018	16.12.2018 to 31.10.2019

4. **Tax Benefit Certificate:** Employees opted for Super Top Up are eligible for tax benefit against the premium paid towards the same. Also, all retired employees, covered under various policies of IBA Medical Insurance, in the tenure as mentioned above, are eligible to claim tax benefit against the premium paid.

Introduction of New Portal: To enable easy and quick generation of Tax Benefit Certificate, for both existing and retired employees, for the present policy tenure, a new portal has been introduced on UBINET. The path to portal is given below.

UBINET: Home Screen> Useful Link> Staff> Medical Insurance Tax Benefit Certificate. (Annexure I)

5. A click on the portal leads to the home screen where two tabs are available, one each for existing employee and retired employees. A click on required tab will prompt to enter the Employee number in the given field. The employee number must be filled in six digits. If it has less than six digits, then the same should be entered preceded by zero for eg. If employee number is 1234, then entry should be done as "001234". Click on generate certificate. **Annexure II & III.**
6. The Tax Benefit Certificate will appear for the insured as per **Annexure IV.**

7. There are options to 'PRINT', 'EMAIL' and 'RESET' (**Annexure V**), which can be better understood as under:
 - **PRINT:** This command generates the certificate in printable format.
 - **EMAIL:** This command prompts to enter targeted email ID. After entering the same click on 'send mail' tab to get an email containing the Tax Benefit Certificate. **Annexure VI.**
 - **RESET:** A click on this command clears the data and user returns to home page for fresh entry.
8. The portal is live with immediate effect for all existing employees covered under Super Top Up policy and also for the retired employees.
9. The portal is best compatible with Firefox and Chrome.
10. All concerned are requested to take a careful note of the above.


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■ Executive Attendance

■ Rcc Attendance

■ Mediclaim

■ RMD Attendance

■ Medical Insurance Tax Benefit Certificate 

Tax Benefit

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■ Staff Detail

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MEDICAL INSURANCE PREMIUM CERTIFICATE

For Generation of Premium Certificate

I AM AN EXISTING EMPLOYEE

(Including those retired on or after 01/10/2018)

I AM A RETIRED EMPLOYEE


(Including those retired on or before 30/09/2018)

Browser address bar: http://10.0.229.223:8223/TaxBenefit/GUIs/Home.aspx

Browser tabs: UNION BANK OF INDIA, Union Bank of India :: Me..., New tab

Browser extensions: UNION PARIVAR, DMS, कौर राजभाषा सोलयक्ष, Finacle Prelogin JSP, Union Vigil, (RBI Master Directions), Union Bank of India Med...

Page: Safety Tools

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MEDICAL INSURANCE PREMIUM CERTIFICATE

For Generation of Premium Certificate

I AM AN EXISTING EMPLOYEE

(Including those retired on or after 01/10/2018)

I AM A RETIRED EMPLOYEE

(Including those retired on or before 30/09/2018)

Please enter your six digit Employee No.* **Generate Certificate**

NOTE: If employee number is of less than 6 digits then the same should be preceded by 0 for eg. If employee number is 1234, then the same should be entered as 001234.

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115%

Windows taskbar: File Explorer, Word, Outlook, Firefox, Chrome, Edge, Task Manager, Network, Volume, System Tray, Date/Time: 17:25 18-12-2018

Tax_Benefit_Certificate_332937.pdf - Adobe Reader

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UNITED INDIA INSURANCE CO. LTD
 (A Government Of India Enterprise)
IBA CELL
 (Ground Floor, Vulcan Insurance Building, 77, Veer Nariman Road, MUMBAI 400 020)
 Tel. No. 022-22822564/65


POLICY NO.:	5001002817P113761150	Date :	12/11/2018 12:43:26 PM
ISSUING OFFICE: OFFICE CODE: 500100 OFFICE ADDRESS: GROUND FLOOR, VULCAN INSURANCE BUILDING, 77, VEER NARIMAN ROAD, MUMBAI 400 020			
INSURED NAME: <i>INDIAN BANK'S ASSOCIATION A/C: UNION BANK OF INDIA</i>			
RETIREE NAME:	CHAWAK,KIRAN MANOHAR	PF NO.:	332937
PAN No.	-	AADHAAR No.	-
POLICY PERIOD: 00:00 HRS, ON 10/1/2018 TO MIDNIGHT OF 9/30/2018			

PREMIUM CERTIFICATE

(For the purpose of deduction u/s 80 d of Income Tax (amendment) Act, 1986)

This is to certify that, CHAWAK,KIRAN MANOHAR has paid Rs. 3987.00 Rupees Three Thousand Nine Hundred Eighty Seven only towards premium for Mediclaim Insurance vide policy no.:5001002817P113761150 for the period from POLICY PERIOD: 00:00 HRS, ON 10/1/2018 TO MIDNIGHT OF 9/30/2018 by UTR No. : - dt. - premium Rs. 3378.81 & Service Tax Rs. 608.19. Payments received vide receipt no.: 5001002817P113761150 dated 01/11/2018.

For United India Insurance Co. Ltd



EN 1:13 PM 12/11/2018

File Edit View History Bookmarks Tools Help

Paramount Health Services & I X Policy Claim Status X Paramount Health Services (TPA) P X Paramount Health Services (TPA) P X :: Union Bank of India :: Medical Ins X +

10.0.16.196/taxbenefit/GUIs/Certificate.aspx Search

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 अच्छे लोग, अच्छा बैंक Good people to bank with

MEDICAL INSURANCE PREMIUM CERTIFICATE

Premium Certificate

PRINT EMAIL RESET

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 (Ground Floor, Vulcan Insurance Building, 77, Veer Nariman Road, MUMBAI 400 020)
 Tel. No. 022-22822564/65

POLICY NO.:	5001002817P113761150	Date :	12/10/2018 6:12:01 PM
ISSUING OFFICE: OFFICE CODE: 500100 OFFICE ADDRESS: GROUND FLOOR, VULCAN INSURANCE BUILDING, 77, VEER NARIMAN ROAD, MUMBAI 400 020			
INSURED NAME: INDIAN BANK'S ASSOCIATION A/C: UNION BANK OF INDIA			
RETIREE NAME:	CHAWAK, KIRAN MANOHAR	PF NO.:	332937
PAN No.	-	AADHAAR No.	-

EN 6:21 PM 12/10/2018

The image shows a screenshot of a web browser window. The browser has several tabs open: 'Home - Union Bank', 'Paramount Health Services & I...', 'Policy Claim Status', and 'Union Bank of India :: Medical Ins...'. The address bar shows the URL '10.0.16.196/taxbenefit/GUIs/Certificate.aspx'. A search bar is visible on the right side of the browser interface.

In the center of the browser window, a modal dialog box titled 'Transfer Case' is displayed. The dialog box has a red close button in the top right corner. Below the title, there is a section labeled 'Email ID'. Underneath this label, there is a text input field with the placeholder text 'Email ID *'. Below the input field, there is a blue button labeled 'Send Email'.

The Windows taskbar is visible at the bottom of the screen, showing various application icons and the system tray with the date and time '1:10 PM 12/11/2018'.